

April 22, 2021

To,
Mr. Joy George
Director,
Bright Buildtech Private Limited,
D-35, Anand Vihar, Delhi 110092
Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2019.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Rated, Unsecured, Listed, Cumulative, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs.365 crores (Rs.215 crores – Series A & Rs.150 crores – Series B) of Bright Buildtech Private Limited. ('Company').

With reference to above we have received the following documents and have noted its contents without verification:

1. Information in accordance with clause 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. Statement of audited Standalone & Consolidated financial results for the year ended March 31, 2019 along with Audit reports for both Standalone & Consolidated financial results dated 27.09.2019

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507